



**EFFICIENT
+ GROUP**

Providing clients diverse, effective and progressive financial services and solutions.



EFFICIENT GROUP LIMITED

Incorporated in the Republic of South Africa

(Registration number 2006/036947/06)

Share code: EFG ISIN: ZAE000151841

("EFG" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 31 August 2017 ("Integrated Annual Report") was distributed to shareholders today, 7 December 2017 and contains no modifications to the Summarised Audited Financial Results published on SENS on 13 November 2017. The Integrated Annual Report is also available on the Company's website, www.efgroup.co.za.

Notice is hereby given that the annual general meeting of shareholders of EFG will be held at 10:00 on Tuesday, 20 February 2018 at the head office of the Company, situated at 81 Dely Road, Hazelwood, Pretoria to transact the business stated in the notice of the annual general meeting, which is contained in the Integrated Annual Report.

The board of directors of the Company determined that, in terms of section 62(3)(a), as read with section 59 of the Companies Act, 2008 (Act 71 of 2008), the record date for the purposes of determining which shareholders of the Company are entitled to participate in and vote at the annual general meeting is Friday, 9 February 2018. Accordingly, the last day to trade EFG shares in order to be recorded in the register to be entitled to vote will be Tuesday, 6 February 2018.

Pretoria
7 December 2017

Sponsor
Merchantec Capital