

EFFICIENT
+ GROUP



Think Efficient
Realise potential



EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)
(Registration Number: 2006/036947/06)
Share Code: EFG ISIN: ZAE 000151841
("the company" or "Efficient")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that Efficient has entered into negotiations with a third party relating to Efficient potentially acquiring a financial services business from that third party which, if successfully concluded, may have a material effect on the price of the company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the company's securities.

16 October 2013

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