

EFFICIENT
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EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

Share Code: EFG ISIN: ZAE 000151841

("the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the company's integrated annual report, incorporating the summarised audited financial statements for the financial year ended 31 August 2012 ("Integrated Annual Report of the company"), was dispatched today (Friday, 30 November 2012), and contains no changes to the condensed reviewed group financial statements for the year ended 31 August 2012, released over SENS on 9 November 2012. Shareholders are further advised that the full audited annual financial statements of the group for the financial year ended 31 August 2012 are available on the company's website, www.efgroup.co.za.

Included in the Integrated Annual Report of the company is a notice of annual general meeting of shareholders of the company, which will be held in the boardroom at 81 Dely Road, Hazelwood, Pretoria, at 10:00 on 28 January 2013.

30 November 2012

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