

EFFICIENT GROUP LIMITED
Incorporated in the Republic of South Africa
(Registration Number: 2006/036947/06)
Share code: EFG
ISIN: ZAE000151841
("EFG")

TRADING STATEMENT FOR THE SIX MONTHS ENDED 29 FEBRUARY 2012

In terms of the Listing Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported upon next will differ by at least 20% from the financial results for the previous corresponding period.

EFG's earnings per share and headline earnings per share for the six months ended 29 February 2012 to be reported on by EFG is expected to be at least 20% lower than EFG's earnings per share and headline earnings per share for the six months ended 28 February 2011, as published.

Once EFG obtains reasonable certainty regarding a range to describe the difference between the financial results for the six months ended 29 February 2012 to be reported on by EFG and the six months ended 28 February 2011, as published, EFG will issue a further announcement in that regard.

The financial information for the six months ended 29 February 2012 to be reported on by EFG has not been reviewed or reported on by EFG's auditors.

2 March 2012

Sponsor
Java Capital