

EFFICIENT GROUP LIMITED
(formerly Efficient Financial Holdings Limited)
Incorporated in the Republic of South Africa
(Registration Number: 2006/036947/06)
Share code: EFG
ISIN: ZAE000151841
("EFG")

TRADING STATEMENT FOR THE YEAR ENDED 31 AUGUST 2011

In terms of the Listing Requirements of the JSE Limited ("JSE") companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

EFG's earnings per share ("EPS") and headline earnings per share ("HEPS") for the year ended 31 August 2011 is expected to be between 7.2 and 8.7 cents per share. That is between 4.2 and 2.7 cents lower than the 11.4 cents EPS and HEPS reported for the year ended 31 August 2010.

The information on which this trading statement has been based has not yet been reviewed or reported on by the company's auditors.

EFG's results for the year ended 31 August 2011 will be announced on SENS on or about 8 November 2011.

6 September 2011

Sponsor
Java Capital