

EFFICIENT GROUP LIMITED
(formerly Efficient Financial Holdings Limited)
Incorporated in the Republic of South Africa
(Registration Number: 2006/036947/06)
Share code: EFG
ISIN: ZAE000151841
("EFG")

TRADING STATEMENT FOR THE 6 MONTHS ENDED 28 FEBRUARY 2011

In terms of the Listing Requirements of the JSE Limited companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

EFG's headline earnings per share ("HEPS") for the six months ended 28 February 2011 is expected to be between 5.9 and 7.2 cents per share that is between 2.94 and 4.24 cents higher than the 2.96 cents HEPS reported for the six months ended 28 February 2010.

EFG's results for the six months ended 28 February 2011 will be announced on SENS on or about 16 March 2011.

4 March 2011

Sponsor
Java Capital