

**EFFICIENT  
+ GROUP**

Providing clients diverse, effective and progressive financial services and solutions.



**EFFICIENT GROUP LIMITED**

Incorporated in the Republic of South Africa

(Registration number 2006/036947/06)

Share code: EFG ISIN: ZAE000151841

("EFG" or "the Company")

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**WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT**

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Further to the cautionary announcement dated 4 August 2017 and the subsequent renewal thereof on 18 September 2017, shareholders are advised that negotiations in respect of a potential acquisition have been terminated.

Accordingly, the cautionary is withdrawn and caution is no longer required to be exercised when dealing in the Company's securities.

Pretoria  
24 October 2017

**Sponsor**  
Merchantec Capital