



EFFICIENT
+ GROUP

Think Efficient
Realise potential



EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE000151841

("the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the company's integrated annual report, incorporating the summarised audited financial statements for the financial year ended 31 August 2015 ("**Integrated Report**"), was dispatched on Friday, 27 November 2015, and contains no changes to the summarised audited financial results for the year ended 31 August 2015, released on SENS on 13 November 2015. Shareholders are further advised that the full audited annual financial statements of the group for the year ended 31 August 2015 are available from the company's registered office, 81 Dely Road, Hazelwood, Pretoria, 0081 and on the company's website, www.efgroup.co.za.

Included in the Integrated Report is a notice of annual general meeting of shareholders of the company, which will be held in the boardroom at 81 Dely Road, Hazelwood, Pretoria, on Thursday, 28 January 2016 at 10:00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Friday, 15 January 2016 and the record date for voting purposes is Friday, 22 January 2016.

27 November 2015

Sponsor

JAVACAPITAL