

EFFICIENT
+ GROUP



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EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE000151841

("the company" or "EFG")

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcements released on SENS on 26 November 2014 and 13 January 2014, advising that EFG had issued a non-binding expression of interest relating to the possible acquisition of a financial services business. Shareholders are advised that discussions in this regard are still being held and shareholders should continue to exercise caution when dealing in their shares, until a further announcement is made by the company regarding progress made.

24 February 2015

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JAVACAPITAL