



EFFICIENT
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EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE000151841

(“the company” or “EFG”)

FURTHER CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement released on SENS on 26 November 2014, advising that EFG had issued a non-binding expression of interest relating to the possible acquisition of a financial services business. Shareholders are advised that discussions in this regard are still being held and shareholders should continue to exercise caution when dealing in their shares, until a further announcement is made by the company regarding progress made.

13 January 2015

Sponsor

JAVACAPITAL