



EFFICIENT  
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**EFFICIENT GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE 000151841

("the company")

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that the company's integrated annual report, incorporating the summarised audited financial statements for the financial year ended 31 August 2014 ("**Integrated Report**"), was dispatched on Friday, 28 November 2014, and contains no changes to the summarised audited financial results for the year ended 31 August 2014, released on SENS on 13 November 2014. Shareholders are further advised that the full audited annual financial statements of the group for the year ended 31 August 2014 are available from the company's registered office, 81 Dely Road, Hazelwood, Pretoria, 0081 and on the company's website, [www.efgroup.co.za](http://www.efgroup.co.za).

Included in the Integrated Report is a notice of annual general meeting of shareholders of the company, which will be held in the boardroom at 81 Dely Road, Hazelwood, Pretoria, on Thursday, 29 January 2015 at 09h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Friday, 16 January 2015 and the record date for voting purposes is Friday, 23 January 2015.

28 November 2014

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Sponsor

JAVACAPITAL