



+ **EFFICIENT GROUP LIMITED**
(Incorporated in the Republic of South Africa)
(Registration Number: 2006/036947/06)
JSE share code: EFG ISIN: ZAE000151841
("the company" or "EFG")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

Shareholders are advised that EFG's earnings per share for the six months ended 28 February 2014 is expected to be between 4.79 and 5.86 cents per share compared to the 0.57 cents loss per share for the six months ended 28 February 2013, and its headline earnings per share for the six months ended 28 February 2014 is expected to be between 4.12 and 5.05 cents per share compared to the headline earnings of 5.69 cents per share for the six months ended 28 February 2013.

The information on which this trading statement has been based has not been reviewed or reported on by the company's auditors.

EFG's results for the six months ended 28 February 2014 will be announced on SENS on or about 9 April 2014.

18 March 2014

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