



EFFICIENT
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EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE 000151841

("EFG" or "the company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on next will differ by at least 20% from the financial results for the previous corresponding period.

Shareholders are advised that EFG's earnings per share ("**EPS**") and headline earnings per share ("**HEPS**") for the year ending 31 August 2013 are expected to be at least 20% higher than the company's EPS and HEPS reported for the year ended 31 August 2012.

Once EFG obtains a reasonable degree of certainty regarding the range between the financial results for the year ending 31 August 2013 to be reported on next by the company and the financial results for the year ended 31 August 2012, as published, EFG will issue a further announcement in that regard.

The information on which this trading statement has been based has not been reviewed or reported on by the company's auditors.

21 August 2013

Sponsor

JAVACAPITAL