



EFFICIENT
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EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE 000151841

("the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the company's integrated annual report, incorporating the summarised audited financial statements for the financial year ended 31 August 2013 ("Integrated Report"), was dispatched on Friday, 29 November 2013, and contains no changes to the summarised financial results for the year ended 31 August 2013, released on SENS on 6 November 2013. Shareholders are further advised that the full audited consolidated annual financial statements of the group for the year ended 31 August 2013 are available from the company's registered office, 81 Dely Road, Hazelwood, Pretoria, 0081 and on the company's website, www.efgroup.co.za.

Included in the Integrated Report is a notice of annual general meeting of shareholders of the company, which will be held in the boardroom at 81 Dely Road, Hazelwood, Pretoria, on Monday, 27 January 2014 at 10h00.

9 December 2013

Sponsor

JAVACAPITAL