



EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

JSE share code: EFG ISIN: ZAE 000151841

(“the company” or “EFG”)

UPDATE TO TRADING STATEMENT

Shareholders are referred to the trading statement released on SENS on Wednesday, 21 August 2013 and are advised that EFG expects:

- earnings per share for the year ended 31 August 2013 to be between 5.91 and 7.23 cents per share, being between 26.73 and 28.05 cents per share higher than the loss per share reported for the year ended 31 August 2012; and
- headline earnings per share for the year ending 31 August 2013 to be between 12.08 and 14.76 cents per share, being between 18.79 and 21.47 cents per share higher than the headline loss per share reported for the year ended 31 August 2012.

The information on which this trading statement has been based has not been reviewed or reported on by the company’s auditors.

The audited results for the year ended 31 August 2013 will be published on SENS on or about 5 November 2013.

25 October 2013

Sponsor

JAVACAPITAL