

**EFFICIENT GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

Share Code: EFG ISIN: ZAE 000151841

("the company" or "EFG")

TRP121: NOTIFICATION OF A CHANGE OF BENEFICIAL INTERESTS IN SECURITIES

In terms of section 122 of the Companies Act 71 of 2008 (the "**Companies Act**"), if a company receives notification from any person that has either acquired or disposed of a beneficial interest in sufficient number of any class of securities in the company such that, as a result of the acquisition or disposal (as the case may be) the person's beneficial interest in that class of securities moves above or below 5% or any multiple of 5% of that class of securities, the acquisition or disposal needs to be disclosed to shareholders.

In compliance with section 122(3)(b) of the Companies Act and Regulation 121(2)(b) of the Companies Act Regulations, 2011, EFG shareholders are advised that EFG has received notification from:

- The Harry Crossley Foundation of the disposal of its entire shareholding in EFG;
- The Doris Crossley Foundation of the disposal of its entire shareholding in EFG; and
- Trustee Board Investments (Pty) Ltd ("**TBI**") of the acquisition by TBI of the entire shareholding disposed of by The Harry Crossley Foundation and The Doris Crossley Foundation such that TBI now holds 17.7% of the total issued share capital of the company.

6 June 2013

Sponsor

JAVACAPITAL