



EFFICIENT
+ GROUP



Think Efficient
Realise potential



EFFICIENT GROUP LIMITED

(Incorporated in the Republic of South Africa)

(Registration Number: 2006/036947/06)

Share Code: EFG ISIN: ZAE 000151841

("the company")

WITHDRAWAL OF CAUTIONARY

Shareholders are referred to the previous announcements released on SENS relating to the possible acquisition by Efficient of Thebe Investment Corporation (Proprietary) Limited's 74.9% shareholding in Thebe Stockbroking (Proprietary) Limited (the "**proposed transaction**").

Shareholders are advised that negotiations between the parties in regard to the proposed transaction have been terminated. Accordingly shareholders are no longer required to exercise caution when dealing in their securities in the company.

Johannesburg
28 February 2013

SPONSOR

JAVACAPITAL